

Addendum dated September 19, 2013 to the Combined Key Information Memorandum of the schemes of L&T Mutual Fund

The following change will be carried out in the Combined Key Information Memorandum of the schemes of L&T Mutual Fund with effect from September 20, 2013. This change will be applicable on a prospective basis.

Load Structure - Exit Load - L&T Floating Rate Fund (“L&TFRF”)

Under section “Expenses” - sub-section “Load Structure for Ongoing Offer” the Exit Load to be charged in respect of “L&TFRF” will be revised as follows:

“Exit Load: Nil”

This addendum shall form an integral part of the Combined Key Information Memorandum.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Ashu Suyash
Chief Executive Officer